

Family

	1			
# of Files	Client Name	File #	\$ in Trust	Next Step & Diary Date
1.		40025	\$465.00	Negotiated settlement agreement. Just now being asked to finalize divorce as uncontested. Just waiting payment of new retainer.
				Dd: 10feb20
2.		40229	\$2750.00	Retained on basis of it being an uncontested divorce. As of right not, it does not look like it will be uncontested. Have filed Statement of Claim. Next Step — serve SofC.
				Dd: 19feb20
3.		40225	\$530.00	The parties were common law. Parenting issues in Prov Ct. Client reached agreement with father and is trying to handle court on her own. Asked us to keep file open for a period in case she needs help.
				Dd: 17apr20
4.		40206	\$1200.00	Provided independent legal advice on uncontested divorce. Recently accepted service of statement of claim for divorce. Instructions to finalize divorce judgment with counsel for the husband. Dd: 05mar20
5.		40210	\$945.00	Was claiming child support from boyfriend. Paternity DNA test recently came back as negative; the man we sued is not the father. NEXT STEP: speak with the mother to determine if she has any idea who the real father is and to determine if she wants to make a claim against that fellow. Dd: 28feb20



Litigation

# of Files	Client Name	File #	\$ in Trust	Next Step & Diary Date
1.		10053	\$1280.00	Need to reschedule Questioning (cancelled recently), ideally for some time in late
				September/October. Pleadings,
				Aff Rec done. Dd: 16mar20
2.		10025	\$2500.00	Had received a judgment following trial last year. In collections phase, we retained Prairie Bailiff Services Ltd to seize debtor's assets. Currently just following up with them periodically on collection.
				Dd: 02mar20
3.		10047	\$1750.00	Have been trying to schedule special chamber's hearing but alternatively our clients have been out of jurisdiction. Letter to OC dated November 21/19 proposing to schedule hearing. Dd: 14feb20
4.		10015	\$3500.00	Special Chamber's hearing was adjourned so that other side (defendant) could provide new affidavit and be cross-examined. Dd: 06mar20
5.		10058	(\$875.00)	General file opened for our landlord. Occasional letters to tenants in default. None currently scheduled. Dd: 30mar20
6.		10018	\$15,000.00	Settlement achieved. Retain funds in trust pending a payout to Service Canada as reimbursement for El benefits. Have written to Service Canada. Dd: 24feb20



Personal injury

# of Files	Client Name	File #	\$ in Trust	Next Step & Diary Date
1.		60010	Contingency	Just amended pleadings to add the Administrator of the Motor Vehicle Accident Claims Fund. Have already circulated a settlement proposal. NEXT STEP:
				Questioning if the Administrator does not settle the file. Estimated value of file: 33.33% of \$12,000.00 - \$15,000.00
				dd: 04mar20
		60011	Contingency	Questioning and Undertakings complete. NEXT STEP:
2.				mandatory mediation; Estimated value of file: 30.00% of \$150,000.00 - \$212,000.00 dd: 16mar20
		60051	Contingency	Completed questioning. Currently completing undertakings.
3.				Estimated value of file: depends on what medical evidence there is to support TMJ and causation.
				Dd: 27feb20
4.		60059	Contingency	Sent demand letter to commercial premises and received a reply from adjuster with ClaimsPro. NEXT STEP: Collect medical evidence and float settlement offer. Likely too soon to order medical evidence as client continues to recover. Limitation period expires January 2021. Estimated Value — too soon to tell for certain, likely 33.33% of \$6000.00 - \$15,000.00
				Dd: 03mar20



	60074	Contingency	Just settled the claim for around
			\$40,300.00 plus recovered
5.			disbursements. Just waiting for
5.			settlement funds, told to expect them
			next week. 30% fee plus recovered
			disbursements. Dd: 21feb20



Criminal

# of Files	Client Name	File #	\$ in Trust	Next Step & Diary Date
1.		30018	\$4000.00	First appearance; meet with client prior to Court; Dd: 12feb20
2.		30122	\$2500.00	Disclosure requested; further meeting with client to be scheduled; File review and book meeting Dd: 25feb20
3.		30067	\$1250.00	Final bill to client and close file; Dd: 21feb20
4.		30035	\$10,000.00	Two-day trial – March 5-6; Meet with client; Dd: 19feb20
5.		30057	\$4950.00	Sentencing to prep client; Meeting with client; Dd: 26feb20
6.		30065	\$7800.00	Trial March 16; File review and prep; Dd: 11mar20