

## Request for Permission to Practise Pending Completion of Transfer Application

As of July 1, 2003, lawyers applying to transfer to Alberta cannot use the temporary mobility rules to practise in Alberta while the application for membership is pending. Before providing legal services in relation to Alberta they must first obtain the permission of the Executive Director (unless they obtain a permit from the Law Society of Alberta or enter into an articling arrangement with a member of the Law Society of Alberta, see rule 61.1). This certificate and undertaking is the key step in applying to the Executive Director for permission.

Full Legal Name: \_\_\_\_\_  
*First Middle Last*

Preferred Name: \_\_\_\_\_  
*First Middle Last*

Alberta Business Name \_\_\_\_\_

Alberta Business Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Direct Business E-Mail Address: \_\_\_\_\_

Proposed Effective Start Date \_\_\_\_\_

Residential Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Preferred E-Mail \_\_\_\_\_

I, \_\_\_\_\_ (full name), certify that:

- (1) I am a member of the Law Society(ies) of \_\_\_\_\_ ("my home governing body").
- (2) I am currently entitled to practise law in that jurisdiction.
- (3) I have coverage for indemnification against professional liability claims to the full extent of the mandatory coverage required by my home governing body, and that coverage extends to the practice of law in Alberta.
- (4) I have the defalcation coverage required by my home governing body.
- (5) I have no disciplinary record (as defined in rule 71(1)(c)) in any jurisdiction.
- (6) I am not subject to conditions or restrictions on my practice or membership in the governing body in any jurisdiction imposed as a result of or in connection with proceedings related to discipline, competency, capacity, admission or reinstatement.

- (7) I am not the subject of criminal proceedings, or of disciplinary proceedings in which a matter has been directed to a hearing, in any jurisdiction.
- (8) I have familiarized myself with rules 72 (conditions precedent), 72.1 (obligations), 72.2 (additional requirements), 72.6 (revocation of permission), and 105 (duty to self report) of the Rules of the Law Society of Alberta.

I undertake, if the Law Society grants me permission to practise pending completion of my transfer application,:

- (a) To provide all of the required documentation and the required funds to the Law Society of Alberta in a timely fashion, and in any event no more than six weeks after permission to practise is granted.
- (b) To complete my call to be bar in a timely fashion, and in any event no later than four months after permission to practise is granted.
- (c) To promptly advise the Law Society of any change in the information provided above.
- (d) To not hold out, nor allow myself to be held out, as willing or qualified to practise law in Alberta, except as a visiting lawyer.
- (e) To not open or maintain a trust account in Alberta and to ensure that trust funds received are handled by a member of the Law Society of Alberta entitled to practise law in Alberta in a trust account controlled by that member of the Society, and in accordance with the Act and these Rules.
- (f) To comply with rules 72, 72.1, 72.2, 72.6, and 105 of the Rules of the Law Society of Alberta.
- (g) To promptly advise the Law Society of Alberta of any anticipated difficulty in meeting the conditions set out above in order to make a request to vary those conditions.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date